

**ANNUITANT CHANGE
REQUEST FORM**



Americo Financial Life and Annuity Insurance Company
Administrative Office: P.O. Box 410288, Kansas City, MO 64141-0288 • Home Office: Dallas, Texas

Policy Number	Annuitant	
<p>Please note the following before completing the form:</p> <ul style="list-style-type: none"> • Only the owner of non-qualified policies can change the annuitant. The annuitant cannot be changed on IRAs, 403(b)s, or other qualified plans funded by pre-tax or tax deductible dollars. • Only the owner may change the annuitant. If the owner is not a natural person, then the annuitant cannot be changed (i.e., if the owner is a trust or corporation). • The annuitant must be a natural person. The annuitant cannot be a trust or corporation. <p>As owner of the above designated policy, I request that the annuitant be changed. As defined in the contract, the annuitant is the person(s) who serves as the measuring life for the purposes of determining the amount of annuity payments on the annuity date while the owner is the person(s) or entity that may exercise all rights and privileges under this contract during the lifetime of the annuitant.</p>		
New Annuitant	Annuitant's Social Security Number*	Annuitant's Date of Birth
Address		
<p>_____</p> <p>Annuitant's Signature</p> <p>*Certification - Under penalty of perjury, I certify that the Social Security number provided on this form is true, correct, and complete. I understand that failure to furnish number could subject me to backup withholding. I certify that I am not now subject to backup withholding.</p>		
<p>_____</p> <p>Signature of Owner</p>	<p>_____</p> <p>Signature of Joint Owner</p>	
<p>_____</p> <p>Date Signed</p>	<p>_____</p> <p>Owner's Daytime Telephone Number</p>	

ANNUITANT INFORMATION

The following is provided to assist you in designating a new annuitant.

WHO MAY CHANGE THE ANNUITANT ON A POLICY?

Only the owner may change the annuitant. If the owner is not a natural person, then the annuitant cannot be changed (i.e., if the owner is a trust or corporation).

Only the owner of non-qualified policies can change the annuitant. The annuitant cannot be changed on IRAs, 403(b)s, or other qualified plans funded by pre-tax or tax-deductible dollars.

WHO CAN BE NAMED AS AN ANNUITANT?

The annuitant must be a natural person. The annuitant cannot be a trust or corporation.

If alterations have been made on the form, the owner must initial any changes.